



# Stock Gifts

## *Instructions for Donors*

### Stock Gift Options

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Many of our financial partners find it convenient to make donations in stock rather than cash. (Go to [www.Pioneers.org/StockGifts](http://www.Pioneers.org/StockGifts) to see how others are using stock gifts to further the Great Commission.) To contribute stock to Pioneers, one of our missionaries, or a special campaign or project, you have three options:

1. Make a wire transfer
2. Mail the stock certificates
3. Deliver the stock certificates in person

Regardless of which option you choose, please keep the following in mind:

- All stock gifts are tax-deductible contributions. (Note: It is your responsibility to determine the tax-deduction amount of the stock you donate.)
- If you wish to make a gift to Pioneers, Inc., there are often opportunities to have your contributions matched. So please inquire beforehand, to see if there is a current campaign that could double your contribution. (Nathan Burns, Director of Development Operations, [nburns@orlandoteam.com](mailto:nburns@orlandoteam.com), 407-581-7311.)
- You should follow up on all stock gifts by phone call, email, or letter in order to indicate the intended designation of your stock gift. (E.g. – missionary name, account number, campaign name, etc.)

### Option #1 – Wire Transfer of Stock

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- A. Notify your broker of your desire to transfer stock to Pioneers, indicating the kind of stocks and the number of shares that you would like to give.
- B. Instruct the broker not to sell the stocks, but to transfer them to Pioneers' account with Wells Fargo Advisors, providing the following information:
  - Phone # for Wells Fargo Advisors: 1-800-359-9297
  - Fax # for Wells Fargo Advisors: 704-427-8372
  - DTC # at First Clearing Corporation: 0141
  - Pioneers' Account #: 15407290
  - Pioneers' Tax Exempt ID #: 52-1206938

- Pioneers' Contact / Trustee: Johnny Fowler, Vice President of Finance (407-382-6000 / [jfowler@orlandoteam.com](mailto:jfowler@orlandoteam.com))
- C. Have the broker phone or fax Wells Fargo Advisors to notify them of the transfer.
  - D. Contact Pioneers' Vice President of Finance, Johnny Fowler (407-382-6000 or [jfowler@orlandoteam.com](mailto:jfowler@orlandoteam.com)) after talking with your broker, to designate your gift. (E.g. – Provide missionary name, account number, campaign name, etc.)

## Option #2 – Mail Stock Certificates

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- A. Place stock certificates in an envelope with a letter indicating the intended designation of your stock gift. (E.g. – Provide missionary name, account number, campaign name, etc.)
- B. Address and mail the sealed envelop to:  
Attn: Johnny Fowler  
Vice President of Finance  
10123 William Carey Drive  
Orlando, FL 32832



## Option #3 – Deliver Stock Certificates in Person

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- A. Place stock certificates in an envelope with a letter indicating the intended designation of your stock gift. (E.g. – Provide missionary name, account number, campaign name, etc.)
- B. Address the envelop to: Johnny Fowler, Vice President of Finance
- C. Deliver the envelop to the main office at: 10123 William Carey Drive, Orlando, FL 32832

### ***Have Questions? / Need Advice?***

Contact Johnny Fowler, Vice President of Finance  
407-382-6000 / [jfowler@orlandoteam.com](mailto:jfowler@orlandoteam.com)

### ***Interested in a Campaign Matching Opportunity?***

Contact Nathan Burns, Director of Development Operations  
407-581-7311 / [nburns@orlandoteam.com](mailto:nburns@orlandoteam.com)

### ***Wonder Why Others Give Stock?***

Visit [www.Pioneers.org/StockGifts](http://www.Pioneers.org/StockGifts)

**Pioneers-USA | 10123 William Carey Drive | Orlando, FL 32832**