



Stock Gifts

Instructions for Donors

Stock Gift Options

Many of our financial partners find it convenient to make donations in stock rather than cash. To contribute stock to Pioneers, one of our missionaries or a special campaign or project, you have three options:

1. Make a wire transfer
2. Mail the stock certificates
3. Deliver the stock certificates in person

Regardless of which option you choose, please keep the following in mind:

- All stock gifts are tax-deductible contributions. (Note: It is your responsibility to determine the tax-deduction amount of the stock you donate.)
- You should follow up on all stock gifts by phone call, email or letter in order to indicate the intended designation of your stock gift. (E.g. – missionary name, account number, campaign name, etc.)

Option #1 – Wire Transfer of Stock

- A. Notify your broker of your desire to transfer stock to Pioneers, indicating the kind of stocks and the number of shares that you would like to give.
- B. Instruct the broker not to sell the stocks but to transfer them to Pioneers' account with Wells Fargo Advisors, providing the following information:
 - Phone # for Wells Fargo Advisors: 1-800-359-9297
 - Fax # for Wells Fargo Advisors: 704-427-8372
 - DTC # at First Clearing Corporation: 0141
 - Pioneers' Account #: 15407290
 - Pioneers' Tax-Exempt ID #: 52-1206938
 - Pioneers' Contact / Trustee: Johnny Fowler, Vice President of Finance (407-382-6000 / Johnny.Fowler@orlandoteam.com)
- C. Have the broker phone or fax Wells Fargo Advisors to notify them of the transfer.
- D. Contact Pioneers' Vice President of Finance, Johnny Fowler (407-382-6000 or Johnny.Fowler@orlandoteam.com) after talking with your broker to designate your gift. (E.g. – Provide missionary name, account number, campaign name, etc.)

Option #2 – Mail Stock Certificates

- A. Place stock certificates in an envelope with a letter indicating the intended designation of your stock gift. (E.g. – Provide missionary name, account number, campaign name, etc.)
- B. Address and mail the sealed envelope to:
 - Attn: Johnny Fowler
 - Vice President of Finance
 - 10123 William Carey Drive
 - Orlando, FL 32832



Option #3 – Deliver Stock Certificates in Person

- A. Place stock certificates in an envelope with a letter indicating the intended designation of your stock gift. (E.g. – Provide missionary name, account number, campaign name, etc.)
- B. Address the envelope to: Johnny Fowler, Vice President of Finance
- C. Deliver the envelope to the main office at: 10123 William Carey Drive, Orlando, FL 32832

Have Questions? / Need Advice?

Contact Johnny Fowler, Vice President of Finance
407-382-6000 / Johnny.Fowler@orlandoteam.com

Interested in a Campaign Matching Opportunity?

Contact Nathan Burns, Vice President of Advancement
407-721-3387 / Nathan.Burns@orlandoteam.com

Wonder Why Others Give Stock?

Visit www.Pioneers.org/StockGifts

Pioneers-USA | 10123 William Carey Drive | Orlando, FL 32832